

CCH Access™ Tax
2013-5.5 Release Notes

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CCH Access™
At the Center of the Firm in Motion

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Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at Support.CCH.com/Axcess. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: [Release Notes](#)

Visit the [Application Status](#) Web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

Highlights for Release 2013-5.5

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Tax Updates

Individual

Arizona. On Tuesday, January 13, 2015, the Arizona Department of Revenue posted an update to their electronic filing specification that affected 2012 and 2013 returns. The updates added the option to include PDF attachments and are available with this release. Prior schema versions are no longer accepted, so Arizona electronically filed returns must be recalculated, re-exported, and resubmitted on Release 2013-5.5.

The 2012 schema is not available in CCH Access Tax and Arizona Individual Income tax returns should be filed on paper.

Partnership

Michigan Form 807. 2014 Composite Income Tax Return and accompanying schedules are now available for fiscal year return processing.

S Corporation

Michigan Form 807. 2014 Composite Income Tax Return and accompanying schedules are now available for fiscal year return processing.

Electronic Filing

Corporation

New Jersey Form CBT-100 and associated schedules, for taxable year ending after June 30, 2014, are now available for processing.

Tax Product Updates

Individual (1040) Product Updates

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Oklahoma

Interest and penalties calculate on amended returns.

Partnership (1065) Product Updates

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Federal

Roll Forward Federal - Depreciation. Accumulated AMT depreciation now subtracts the bonus depreciation and Section 179 for roll forward of conversion returns.

Roll Forward Federal. Worksheet Federal > Income/Deductions > Rent and Royalty > Disallowed Rental Expense Carryover > Other Expenses > Description is no longer populating with duplicate roll forward data that is included on Worksheet Federal > Income/Deductions > Rent and Royalty > Expenses > Other Expenses > Description when the rental is not a vacation home.

Minnesota Roll Forward

The system will no longer populate 2014 Minnesota > Taxes and Credits > Credit for Increasing Research Activities, Schedule RD, Line 13, with the amount from the 2013 MN Form M3A, Line 5A.

New York City Roll Forward

Federal > Payments/Penalties > City Tax Payments > Prior Year Overpayment and Federal > Payments/Penalties > Penalties > State/City Underpayment Penalty > Prior Year Tax are now included in roll forward from 2013 tax returns.

Corporation (1120) Product Updates

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California

The late payment penalty calculation will now properly account for the number of months the payment was late to compute the penalty.

South Carolina

SC 1120, Schedule M, will now use Schedule H-3 apportionment percentage when the Schedule H-3 is present in the return.